

Date:

RHB SECURITIES (CAMBODIA) PLC.

M Floor, corner of street 110 & 93, Sangkat Sras Chak, Khan Daun Penh
Phnom Penh
Cambodia

Dear Sir,

RE: EXPRESSION OF INTEREST AND REQUEST FOR PRE-ALLOCATION OF THE SHARES OF MENGLY J. QUACH EDUCATION PLC. ("**MJQ EDUCATION**") IN THE PROPOSED INITIAL PUBLIC OFFERING ("**PROPOSED IPO**") AND THE LISTING OF MJQ EDUCATION ON THE MAIN BOARD OF THE CAMBODIA SECURITIES EXCHANGE ("**CSX**")

Please tick if applicable:

I am the employee of MJQE

I am the parent of MJQE student, specify student name:

I am writing to declare my interest in and request for pre-allocation of the shares of MJQ Education as follows:

Investor Name :

Telephone No. :

Trading Account No. :

Name of Securities Firm :

Investment Amount (USD)* :

Remark: *Minimum investment of USD1,000

I hereby confirm that I am a qualified investor by virtue of:-

- I have a total net asset of KHR1,000,000,000 (or USD250,000); or
- I have an annual income of at least KHR80,000,000 (or USD20,000); or
- I have invested at least KHR100,000,000 (or USD25,000) in the stock market

In expressing my intention to apply for the IPO Shares (as defined in the Disclosure Document), I acknowledge and understand that there is no guarantee that the IPO Shares will be allocated per this request, and that the allocation will be made at the joint discretion of MJQ Education and RHB Securities (Cambodia) Plc.

Furthermore, I hereby acknowledge and understand that the Proposed IPO, the IPO Price and the pre-allocation of the IPO Shares are contingent and subject to the approval of the Securities and Exchange Regulator of Cambodia ("**SERC**").

I hereby declare that information furnished above is true and correct in every respect.

Your faithfully,

[Signature and Name]

Please send a scanned copy of the letter to:

- Telegram: t.me/rhbsec (username: @rhbsec)
- Email: cf.rhbsec@rhbgroup.com.kh